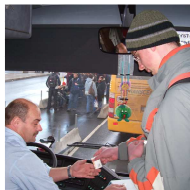


# in brief

Arriva entered the Czech Republic transport market in 2006.

In 2007 the group strengthened its position with the acquisition of a further two bus companies.



## History

Arriva entered the Czech Republic transport market in 2006, when it acquired Transcentrum Bus s.r.o, a leading company operating bus services to the north of Prague.

In 2007 Arriva strengthened its position in the Czech Republic bus market with the acquisitions of Bosak Bus s.r.o and Osnado spol s.r.o.

## The market

Competitive tendering in the Czech bus market is limited, and direct award is common. Cost-plus subsidy contracts are awarded annually by local governments. The market is very fragmented following privatisation, with around 250 bus companies.

The state is responsible for rail provision and funding. The rail market is at an emerging stage of liberalisation however the extension of the state-owned operator's contracts for a further 10 years limits medium-term opportunities.

## Bus

### Bosak Bus s.r.o

Based in Dobříš south west of Prague, Bosak Bus s.r.o operates inter-urban and urban bus services in the local area.



It also operates services on the main bus route between Příbram and Prague and has contracts with the City of Prague and the Středočeský region.

Bosak Bus s.r.o operates contracted services to local authorities and some private transport service contracts.

## October 2010

### Osnado spol s.r.o

Osnado, provides urban, suburban and long-distance services in the north east of Prague.

Based in Svoboda nad Upou it operates more than 100 buses.

### Transcentrum Bus s.r.o

With offices based near Mlada Boleslav, Transcentrum Bus s.r.o operates in the Stredočeský region with additional services in the regions of Liberecký and Kralovehradecký.

Transcentrum Bus s.r.o provides commercial services, as well as contracted services to local authorities, and contracted private services.

It has a travel agency business which includes an office in central Prague.



### Arriva in the Czech Republic

Arriva's combined businesses in the Czech Republic operate 250 buses and employ some 400 people.

Related websites (in Czech):

[www.bosaksro.cz](http://www.bosaksro.cz)

[www.osnado.cz](http://www.osnado.cz)

[www.transcentrumbus.com](http://www.transcentrumbus.com)

*Committed to delivering a better service*

*Naším závazkem jsou lepší služby*

Contact Corporate Communications Department  
Arriva plc on T: +44 (0)191 520 4000 for more information

[www.arriva.co.uk](http://www.arriva.co.uk)

