

# in brief

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## History

Arriva entered the Hungarian and Slovakian bus markets in 2008 with the acquisition of 80 per cent of Interbus Invest, the holding company of Eurobus Invest.

## The market

The national government is responsible for regional public transport provision in Hungary, whilst municipalities are responsible for local public transport, and may provide this through municipally-owned operators. There is potential for city transport companies to introduce tenders to operate bus services.

Competitive tendering is not yet common practise in Slovakia. City authorities are responsible for public transport provision and funding. In some cities, services are operated by city-owned companies, in other areas services are typically provided by the local operators SADs with exclusive rights of up to nine years. Arriva's Eurobus business has a 60 per cent in two of these.

Privatisation is underway in the Slovakian bus market, and will remain a theme in coming years.

## Bus

### Eurobus

Eurobus Invest, is the largest privately owned Hungarian bus group, providing regional, urban and contract bus operations in Hungary and Slovakia.

In Hungary it operates through VT-Transman, a joint venture regional, urban and contract bus operator.



## June 2009

In Slovakia, Arriva's Eurobus business owns 60 per cent of two businesses: SAD Nové Zámky in the south west of Slovakia and SAD Michalovce in the east of the country.

The remaining 40 per cent of each company is held by the Slovakian state. Its intention to dispose of its stakes in the Slovenská Autobusová Doprava (SAD) companies represents a potential opportunity for us to increase our presence.



The combined business operates 770 buses and has 1,380 employees.

Related websites (in Hungarian):

[www.eurobus.hu](http://www.eurobus.hu)  
[www.vt-transman.hu](http://www.vt-transman.hu)

Related websites (in Slovakian):

[www.sadnz.sk](http://www.sadnz.sk)  
[www.sadmi.sk](http://www.sadmi.sk)

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