

highlights

Group

2007	£2,000.7m
2006	£1,729.0m
2005	£1,571.2m*

Revenue up 16 per cent to £2.0 billion

2007	£128.0m
2006	£119.5m
2005	£111.2m*

Operating profit up 7 per cent at £128.0 million

2007	46.5p
2006	44.4p
2005	43.6p

Adjusted EPS[†] up 5 per cent to 46.5 pence

2007	22.65p
2006	20.83p
2005	19.84p

Final dividend up 10 per cent to 17.06 pence, giving a total dividend for the year of 22.65 pence

2007	£12.0bn
2006	£6.7bn
2005	£6.5bn

Group order book up 79 per cent to £12.0 billion

2007	£249.2m
2006	£232.9m
2005	£211.3m*

EBITDA up 7 per cent to £249.2 million

Divisional



- Strong UK Bus performance despite fuel price rises, operating profit up 16 per cent, customer satisfaction improved



- Smooth CrossCountry start, Arriva established as a leading UK rail operator
- Excellent improvements in operational performance and customer satisfaction at Arriva Trains Wales
- Double-digit mainland European growth driven by new contracts, acquisitions and investments: 23 per cent revenue growth, and 15 per cent operating profit growth^{††}

* From continuing operations

† From continuing operations and before goodwill impairment, intangible asset amortisation and exceptional items

†† Before goodwill impairment and intangible asset amortisation, and including share of associated companies' revenue and operating profit